

MINNESOTA STATE
BOARD OF TRUSTEES
Agenda Item Summary Sheet

Name:

Date:

Title:

Purpose (*check one*):

Brief Description:

Scheduled Presenter(s):

MINNESOTA STATE
BOARD OF TRUSTEES

BOARD ACTION

BACKGROUND

Lori Kloos, CPA

Collaborative, Innovative, Principled

Experienced and inspired higher education professional committed to continuous improvement with a history of performance excellence. Established and maintained a strong financial position for St. Cloud Technical & Community College (SCTCC). Collaborated with campus faculty, staff, and leadership to enhance student success and operational effectiveness for sustainable, efficient, and effective college operations. Dedicated and principled with an analytical mind, keen attention to detail, and excellent communication skills. Innovative, engaged, and regularly called upon for leadership, guidance, direction, advice, support and expertise throughout a successful and rewarding career.

Serve as a representative of the college to external constituencies including the Minnesota State Board of Trustees, other state agencies, Federal, State and Local legislators and their aides, community members, industry partners, SCTCC Foundation Board members, and other constituents

Provide leadership and management of finances and budgets and responsible for fiscal policy in addition to allocating, safeguarding, and maintaining college assets for fiscal sustainability while ensuring academic needs are met

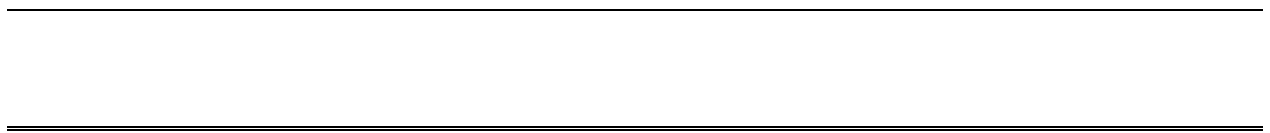
Communicate and share information and knowledge with faculty, staff, students, community and other constituents regarding the strategic direction, planning, business, financial, safety, security and operational activities of the college

Lead, develop, communicate and implement campus master facility planning and ensure alignment with college strategic and academic plans in collaboration with campus, community and other stakeholders

services and risk management programs to ensure the health and safety of students, guests, employees, contractors and other campus visitors, coordinate pandemic planning,

regulations

Collaborate



Prepared written audit reports and communicated findings to agency employees, agency management, OLA audit directors and managers and other stakeholders as needed
Understood state information systems and designed and implemented audit tests to analyze the accuracy and validity of data input, processing and output

Staff Auditor (Intern)

1993

Office of the State Auditor, St. Paul, MN

Performed financial statement, financial control, and legal compliance audits at local government agencies in accordance with generally accepted accounting principles and generally accepted auditing standards

Advertising and Promotion Manager

Professional Awards, Recognition and Community Activities:

Minnesota State Colleges and Universities:

2015 Outstanding Service Award
2013 Outstanding Service Award 2006 Outstanding Service Award
2001 Capital Bonding Program Award

SCTCC Business Services team recognized each year from 2004 through 2014, 2018, and 2021 with the Excellence in Financial Management Award

Office of the Legislative Auditor:

1998 Senior Auditor of the Year
1997 Excellent Communication Skills Achievement Award

St. Cloud Downtown Rotary:

STRIVE Certificate of Appreciation for mentoring underserved youth for academic

ed with International Committee to serve Common Hope
in Guatemala

Board Membership:

SCTCC Foundation, Ex-Officio Member
Past Member of HomeFront Resource Center, Feasibility Study Committee, Facility Committee
Past Member of Greater St. Cloud Development Corporation (GSDC)
Past Member of Partners for Student Success
Past ROCORI Marching Band and Drumline Board Member

City of St. Cloud:

Served as Member of Comprehensive Plan Planning Advisory Committee
Served as Member of St. Cloud GREATER Brand Ambassadors

El Amor de Patricia:

Volunteered at Guatemalan orphanage